



SUMMER 2016 NEWSLETTER

Technology Upgrades in 2016

We are sending our Summer Newsletter earlier than usual because we are in the final stages of preparing for a technology upgrade. Our next planned newsletter will be sent out in the fall.

During the second half of 2016, our office will have two technology upgrades. Our first upgrade will begin on June 30th. We scheduled this upgrade over the 4th of July weekend because it will require us to shut down our systems entirely. **Our office will be closed June 30th through July 5th. We will be checking voice mail messages while our office is closed on June 30th, July 1st, and July 5th.** Our office is currently participating in training sessions to help us transition to this new system and we ask for your patience as we work towards optimum efficiency.

Later in the year we will complete the second upgrade, and will let you know before that occurs. The second set of enhancements are related to the systems that we use internally to service you and will not impact your online portfolio access.

REIT (Non-Traded Real Estate Investment Trust) Updates

CNL Lifestyles Properties Trust – CNL anticipates fully liquidating/terminating this REIT during 2016. As we know more we will be in contact with those clients who currently hold this investment.

Dividend Capital Industrial Income Trust – Dividend Capital anticipates fully liquidating/terminating this REIT during 2016. We will be in touch with clients who hold this investment once we have more details.

Name Change - Behringer Harvard is now known as Provasi Capital Partners LLP.

Facebook: Please check our page!

We launched a company Facebook page earlier this year. If you're a Facebook user, please visit our page and look for content in the months to come.

We hope everyone enjoys the upcoming summer months!

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From Lorraine's Kitchen

This is a quick and simple recipe to make use of our wonderful June native strawberries. Enjoy!

Ingredients:

1 lb strawberries, roughly chopped
1 cup Prosecco
1 to 2 tablespoons chopped fresh mint, plus more for garnish
1/8 teaspoon salt
2 to 3 tablespoons sugar
3/4 cup vanilla yogurt or Greek yogurt

Garnish: fresh mint and Crème Fraiche

Directions

- Purée chopped strawberries with Prosecco, mint, salt, and sugar in a blender. Remove one cup of the mixture and reserve.
- Add yogurt to remaining mixture in the blender and purée again until smooth.
- Serve soup drizzled with a little of the reserved purée. Add a dollop of crème fraiche to each bowl and a garnish of fresh mint.
- For those who don't want to use Prosecco, you could substitute the same amount using coconut water or soy milk.

Thanks to Epicurious for the basic recipe.

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