



HART & PATTERSON FINANCIAL SERVICES, LLP PARTNERS ATTEND WOMEN ADVISORS FORUM IN NEW YORK

Amherst MA- Lorraine A. Hart and Cheryl A. Patterson, partners of Hart & Patterson Financial Services, LLP attended the Women's Advisors Forum in New York on May 26th. The sold out event consisted of a series of panel discussions with some of the most successful and influential women in the financial advising industry. The networking event was an educational venue for 200 of the country's highest ranking and most experienced women advisors.

Keynote speakers were Valerie Brown, CEO of Cetera Financial Group and Deborah McWhinney, President of Citi Personal Wealth Management, Citigroup Inc. The event also included sessions focusing on the ever changing financial services industry.

“We judge a successful meeting when we come away with at least one new way to think about a financial situation or a new strategy or product that may fit a client's needs,” says Cheryl A. Patterson, Partner of Hart & Patterson Financial Services, LLP. “This meeting was refreshing in that we took away several new ideas, and it confirmed for us what has guided us all along - true success is being true to one's values and beliefs.”

Cheryl and Lorraine were invited to the forum as special guests of Amy Webber, President of Cambridge Investment Research, Inc.

About Hart & Patterson Financial Services, LLP

Hart & Patterson Financial Services, LLP is an independent financial services firm based in western Massachusetts. Established in 1992, Hart & Patterson handles multiple facets of financial planning including investment management, retirement plans for businesses and individuals, estate planning, insurance services, charitable planned giving and tax planning. The office includes three financial planners, the partners of Hart & Patterson, Lorraine A. Hart, Certified Financial PlannerTM and Cheryl A. Patterson, Certified Financial PlannerTM. Ms. Hart has over thirty years of financial planning experience. She holds Series 7, 24 and 63 Securities Registrations along with licenses in Life, Accident and Health Insurance. Ms. Patterson has served over 25 years in the financial planning and investment industry. She holds Series 7 and 63 Securities Registrations along with licenses in Life, Accident and Health Insurance. Vikki D. Lenhart, candidate for CERTIFIED FINANCIAL PLANNERTM Certification, holds a Series 7 and 66 Securities Registrations along with licenses in Life, Accident and Health Insurance. In addition, the Hart & Patterson staff is supported by a team whose tenure averages ten years with the company. Hart & Patterson has offices in Amherst and Northampton, MA. For more information please visit www.hartpatterson.com or call 413.253.9454.

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